

Additional confirmations/ certification to be given as per Form G of Schedule V of SEBI (ICDR) Regulations, 2018

Date: August 04, 2025

To,
Securities and Exchange Board of India
 Corporation Finance Department
 Division of Issues and Listing
 SEBI Bhavan, Plot No. C 4 A, G Block
 Bandra Kurla Complex, Bandra (East)
 Mumbai- 400051, India

AND

To,
The Chief General Manager,
 Department of Listing Operations,
 BSE Limited
 PJ Towers, Dalal Street,
 Mumbai 400001, India

Dear Sir/Madam,

Sub.: Public Issue of up to 41,20,800 equity shares of face value of Rs 10/- each by Icodex Publishing Solutions Limited

We confirm that:

- (1) None of the intermediaries named in the offer document are debarred from functioning by any regulatory authority.
- (2) The abridged prospectus contains all disclosures as specified in the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.
- (3) All material disclosures in respect of the issuer have been made in the offer document and that any material development in the issuer or relating to the issue up to the commencement of listing and trading of the specified securities offered through this issue shall be informed through public notices/advertisements in all those newspapers in which pre-issue advertisement and advertisement for opening or closure of the issue have been given – ***Noted for Compliance***
- (4) Agreements have been entered into with the depositories for dematerialisation of the specified securities of the issuer.
- (5) The underwriting and market making arrangements as per requirements of regulation 261 and 262 of these regulations have been made.

Indcap Advisors Private Limited

Bangalore

Cove Offices
 Raheja Plaza, 3rd Floor, Richmond Rd,
 Ashok Nagar, Bengaluru, Karnataka 560025

Mumbai

1st Floor, Solaris 1, Unit no. 114/B, Saki Vihar
 Road, Andheri (E), Mumbai-400072
 T:+91 22 4973 8878

New Delhi

3rd Floor, 315 Rectangle One,
 D-4, Saket, New Delhi-110017
 T: +91 11 4317 2313

CIN : U74120WB2008PTC125639

- (6) The issuer has redressed at least ninety five per cent. of the complaints received from the investors till the end of the quarter immediately preceding the month of the filing of the offer document with the Registrar of Companies or letter of offer with the SME Exchange – ***The issuer has not received any complaints from the investors.***

Yours faithfully,

For Indcap Advisors Private Limited



Shraddha Khanna
Compliance Officer

Place: Kolkata
Date: August 04, 2025

Enclosed: As above

Indcap Advisors

Enabling Growth | Creating Value

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