



T & S LAW

Logix Technova, 15, Block B, Sector 132, Noida – 201 304, Uttar Pradesh, India  
Contact Number: +91 120 666 1348  
Email id: info@tandslaw.in

**Date:** February 10, 2025

To,

**The Board of Directors**  
**iCodex Publishing Solutions Limited**  
102, First Floor, Suman Business Park,  
Kalyani Nagar, Viman nagar, Pune – 411 014,  
Maharashtra, India.

Dear Sir(s),

**Sub: Proposed initial public offering of Equity Shares of face value of ₹ 10 each (the “Equity Shares”) of iCodex Publishing Solutions Limited (the “Company” and such offer, the “Issue”)**

We, the undersigned, hereby consent to act as ‘Legal Advisors to the Issue’ and to the inclusion of our name and contact details, in the draft red herring prospectus, red herring prospectus and prospectus proposed to be filed by the Company with the SME Platform of BSE Limited (the “BSE”) and Registrar of Companies, Maharashtra at Pune, as applicable, in respect of the Issue. The following details may be included in the draft red herring prospectus proposed to be filed by the Company:

**T&S Law**  
15, Logix Technova,  
Block B, Sector 132, Noida – 201 304,  
Uttar Pradesh, India.  
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**Facsimile:** N.A.  
**Email:** info@tandslaw.in  
**Contact Person:** Sagarieeka

We also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, Maharashtra at Pune, as may be required under applicable law.

Yours faithfully,

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**Partner**  
**T&S Law**