

# CHETAN SHANKARLAL SONI

S No. 61/2, Crystal Castel, Salunke Vihar, Wanowarie, Pune 411 040 Maharashtra

## CONSENT FROM THE SELLING SHAREHOLDER

Date: February 05, 2025

To,

The Board of Directors  
**Icodex Publishing Solutions Limited,**  
102, First Floor, Suman Business Park,  
Kalyani Nagar, Viman Nagar,  
Pune – 411014,  
Maharashtra, India.

Dear Sir,

**Sub: Proposed initial public offering of equity shares (the “Equity Shares”) of Icodex Publishing Solutions Limited (the “Company” and such offer, the “Offer”)**

I, Chetan Shankarlal Soni, would like to inform you that I am interested in participating in the Offer for Sale. I confirm that I comply with all the eligibility conditions as provided under the SEBI ICDR Regulations and the Companies Act.

My details are as follows –

Name:	Chetan Shankarlal Soni
Registered Office:	NA
Number of Equity Shares held as on date:	53,64,447
Number of Equity Shares proposed to be sold in the Offer:	3,62,400
DP ID / Client ID:	13453641
DP ID / Client ID:	10003168
PAN No:	Attached as Annexure 1
CIN:	NA
Telephone number:	9225571008
Email ID:	chetan@icodexsolutions.com

Further, I hereby give our consent to the following:

- (i) Inclusion of up to 3,62,400 Equity Shares held by me constituting [2.96 % of the pre-Offer paid-up share capital of the Company, held by me in the Company as part of the Offer for Sale in the Company as part of the offer for sale in the Offer (the “**Offered Shares**”), subject to the approval of the Securities and Exchange Board of India (“**SEBI**”), and of any other regulatory authority, if required.
- (ii) Inclusion of my name as a Selling Shareholder and any other information as required under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “**SEBI ICDR Regulations**”) and other applicable laws in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus to be filed by the Company with one or more SME platforms of the Stock exchanges, where the Equity Shares are proposed to be listed (the “**Stock Exchange**”)

I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of sections 26 and 32 of the Companies Act, 2013, the Stock Exchange, SEBI or any other statutory or regulatory authority, as required by law.

I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Manager until the date when the Equity Shares are listed and commence trading on stock exchange pursuant to the Offer. In the absence of any such communication from me, the Book Running Lead Manager and

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the legal advisors can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock Exchange pursuant to the Offer.

I also consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with this Offer, which will be available for public for inspection from date of the filing of the DRHP / RHP until the Bid/ Offer Closing Date.

This letter is for information and for inclusion (in part or full) in the draft red herring prospectus (“**DRHP**”), the red herring prospectus (“**RHP**”) and the prospectus (“**Prospectus**”) filed in relation to the Offer (collectively, the “**Offer Documents**”) or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal advisor appointed in relation to the Offer, for documenting and conducting their due-diligence purposes in connection with the Offer or in any regulatory proceedings at all times and for including in the records to be maintained by the Book Running Lead Manager in connection with the Offer.

All capitalized terms used herein and not defined shall have the same meaning as assigned to them in Offer Documents.

Thanking you

Yours faithfully,



Name: Chetan Shankarlal Soni

Place: Pune

Cc:

**Indcap Advisors Private Limited**

Suite 1201, 12<sup>th</sup> Floor,

Aurora Waterfront, GN Block, Sector V,

Bidhannagar– 700 091, West Bengal, India.