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महाराष्ट्र MAHARASHTRA

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प्रथम मुद्रांक लियांक कोबागार पुण करिता

उर्धिता श्रीराम भोसले परवाना क्रमांक-२२०१०९५ शांतीरकक सोसा., येरवडा, पूने-०६

SUPPLEMENTARY DEED TO OFFER AGREEMENT

The Supplementary Deed ("Supplementary Deed") is made on 15th Day of May 2025 by and between:

ICODEX PUBLISHING SOLUTIONS LIMITED, a company within the meaning of the Companies Act 2013, having CIN: U72900PN2018PLC176870 and having its Registered office at 102, First Floor, Suman Business Park, Kalyani Nagar, Viman Nagar, Pune – 411014, Maharashtra, India (hereinafter referred to as "THE COMPANY" which expression shall, unless repugnant to the context or meaning thereof, be deemed to include its Successors and permitted assigns), of the FIRST PART;

AND

INDCAP ADVISORS PRIVATE LIMITED, a company incorporated under the Companies Act 1956, having its registered office at Suite 1201, 12th Floor, Aurora Waterfront, GN 34/1, Sector 5, Salt Lake City, Kolkata 700091 (hereinafter referred to as "Indcap Advisors" or "Book Running Lead Manager" or BRLM, which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns), of the SECOND PARE.

Icodex Publishing Solutions Ltd

Director

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AND

शांतीरक्षक सोरगः, चेत्तका, पूर्ण-०६

Kamalakkannan Govindaraj residing at D 401, Ivory Society, Baif Road, near Moze Engg College, Wagholi, Pune, Maharashtra – 412207.

AND

Chetan Shankarlal Soni residing at SN. 61/2, Crystal Castle, Salunke Vihar, VTC, Pune City, Maharashtra – 411040

(Kamalakannan Govindaraj and Chetan Shankarlal Soni are hereinafter referred to as "The Promoter Selling shareholders" or "Selling Shareholders" which expression shall, unless repugnant to the context or meaning thereof, be deemed to include its successors and permutted assigns), of the THIRD PART.

Icodex Publishing Solutions Ltd

Director

In this Agreement, the Company, Promoter Selling Shareholders and the Registrar are collectively referred to as "Parties" and individually as "Party".

WHEREAS:

- A. The Company, Promoter Selling Shareholders and the BRLM entered into an Offer Agreement dated February 05, 2025 in connection with the proposed Initial Public Offering (IPO) of equity shares of the Issuer.
- B. The parties now wish to record certain modification to the Offer Agreement to reflect changes in the Issue Size and resolutions passed by the Board and Shareholders for IPO.

NOW THEREFORE, in consideration of the mutual agreements contained herein and other good and valuable consideration, the parties agree as follows:

1. Amendment to the Issue Size:

The parties hereby agree that the issue size as originally stated in the Offer Agreement dated February 05, 2025 as up to 39,20,400 equity shares comprising a fresh issue of up to 31,95,600 Equity Shares by the Company ("Fresh Issue") and an offer for sale of up to 7,24,800 Equity Shares held by the Promoter Selling Shareholder ("Offered Shares") shall stand revised to up to 41,20,800 equity shares comprising a fresh issue of upto 33,96,000 Equity Shares by the Company ("Fresh Issue") and an offer for sale of up to 7,24,800 Equity Shares held by the Promoter Selling Shareholder ("Offered Shares"). Accordingly, all references to the issue size in the Registrar Agreement shall be deemed to be read as up to 41,20,800 equity shares.

2. Resolutions Reference:

The reference to the Board Resolution for Issue Structure dated February 05, 2025 obtained for approval of Issue Structure shall be replaced with Board Resolution dated May 13, 2025 passed in connection with the revised issue structure.

3. Continuity:

Except as expressly modified by this Supplementary Deed, all terms and conditions of the Registrar Agreement shall remain unchanged and in full force and effect.

IN WITNESS WHEREOF, the parties hereto have executed this Supplementary Deed as of the date first written above.

Icodex Publishing Solutions Ltd

Director

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For and on Behalf of the BRLM Kolkata Name: Manoj Agarwal Designation: Senior Vice president Witnessed By: Pritta Chandhung Name: PRITHA CHAUDHURY Designation: COMPANY SECRETARY

Hoodex Publishing Solutions Ltd

Before

For and on Behalf of the Icodex Publishing Solutions Limited Name: Chetan Shankarlal Soni Designation: Director Witnessed By: Name: Arun Bade Designation: Accounts & Admin Icodex Publishing Solutions Ltd
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Director Retar Someticon

For and on behalf of the Selling Shareholders

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Kamalakannan Govindaraj Selling Shareholder Icodex Publishing Solutions Ltd

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Director

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Chetan Shankarlal Soni Selling Shareholder

