

महाराष्ट्र MAHARASHTRA

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अमिला श्रीराम भोसली परवाना क्रमांक-२२०१०९५

SUPPLIENTARY BEED TO REGISTRAR AGREEMENT

The Supplementary Deed ("Supplementary Deed") is made on 15th Day of May 2025 by and between:

CAMEO CORPORATE SERVICES LIMITED, a Company within the meaning of the Companies Act, 2013 bearing CIN: U67120TN1998PLC041613 and having its Registered Office at 'Subramanian Building', No.1, Club House Road, Chennai 600002, and represented by its Director, Mr. R.D.RAMASAMY having DIN No. 01649263 (hereinafter referred to as "THE REGISTRAR" which expression shall unless repugnant to the context or meaning hereto, be deemed to mean and include its successors and permitted assigns), of the FIRST PART;

AND

ICODEX PUBLISHING SOLUTIONS LIMITED, a company within the meaning of the Companies Act 2013, having CIN: U72900PN2018PLC176870 and having its Registered office at 102, First Floor, Suman Business Park, Kalyani Nagar, Viman Nagar, Pune – 411014, Maharashtra, India (hereinafter referred to as "THE COMPANY" which expression shall, unless repugnant to the context or meaning thereof, be deemed to include its Successors and permitted assigns), of the SECOND PART.

Icodex Publishing Splutions Ltd

Director

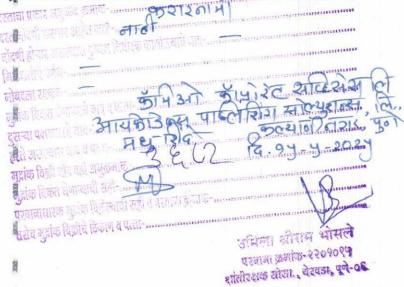
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AND

Kamalakkannan Govindaraj residing at D 401, Ivory Society, Baif Road, near Moze Engg College, Wagholi, Pune, Maharashtra – 412207.

AND

Chetan Shankarlal Soni residing at SN. 61/2, Crystal Castle, Salunke Vihar, VTC, Pune City, Maharashtra – 411040

(Kamalakannan Govindaraj and Chetan Shankarlal Soni are hereinafter referred to as "The Promoter Selling shareholders" or "Selling Shareholders" which expression shall, unless repugnant to the context or meaning thereof, be deemed to include its successors and permitted assigns), of the THIRD PART.

Icodex Publishing Solutions Ltd

Director



In this Agreement, the Company, Promoter Selling Shareholders and the Registrar are collectively referred to as "Parties" and individually as "Party".

WHEREAS:

- A. The Company, Promoter Selling Shareholders and the Registrar entered into an Issuer Agreement dated February 05, 2025 in connection with the proposed Initial Public Offering (IPO) of equity shares of the Issuer.
- B. The parties now wish to record certain modification to the Registrar Agreement to reflect changes in the Issue Size and resolutions passed by the Board and Shareholders for IPO.

NOW THEREFORE, in consideration of the mutual agreements contained herein and other good and valuable consideration, the parties agree as follows:

1. Amendment to the Issue Size:

The parties hereby agree that the issue size as originally stated in the Registrar Agreement dated February 05, 2025 as up to 39,20,400 equity shares comprising a fresh issue of upto 31,95,600 Equity Shares by the Company ("Fresh Issue") and an offer for sale of upto 7,24,800 Equity Shares held by the Promoter Selling Shareholder ("Offered Shares") shall stand revised to up to 41,20,800 equity shares comprising a fresh issue of upto 33,96,000 Equity Shares by the Company ("Fresh Issue") and an offer for sale of upto 7,24,800 Equity Shares held by the Promoter Selling Shareholder ("Offered Shares"). Accordingly, all references to the issue size in the Registrar Agreement shall be deemed to be read as upto 41,20,800 equity shares.

2. Resolutions Reference:

The reference to the Board Resolution for Issue Structure dated February 05, 2025 obtained for approval of Issue Structure shall be replaced with Board Resolution dated May 13, 2025 passed in connection with the revised issue structure.

3. Continuity:

Except as expressly modified by this Supplementary Deed, all terms and conditions of the Registrar Agreement shall remain unchanged and in full force and effect.

IN WITNESS WHEREOF, the parties hereto have executed this Supplementary Deed as of the date first written above.

Icodex Publishing Solutions Ltd

Director

SORATE STORAGE

For ablan Colpe

For and on Behalf of the Cameo Corporate Services Limited

R.D. RAMASAMY Director

Name: R.D.Ramasamy Designation: Director

Witnessed By:

Name: Sreepriya. I

Designation: Executive Vice President & Company Secretary

Icodex Publishing Solutions Ltd

Director





For and on Behalf of the ICodex Publishing Solutions Limited

Name: Chetan Shankarlal Soni

Designation: Director Witnessed By:

Name: Vasudeo Karankar Designation: HR Executive

Icodex Publishing Solutions Ltd

Director

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For and on behalf of the Selling Shareholders

Hameldennen

Kamalakannan Govindaraj Selling Shareholder

Retain

Chetan Shankarlal Soni Selling Shareholder

Icodex Publishing Solutions Ltd

Director

