

MOHINI AJAY TALHAR

102, FIRST FLOOR, SUMAN BUSINESS PARK, KALYANI NAGAR,
VIMAN NAGAR, PUNE - 411014, MAHARASHTRA, INDIA

Date: 11.02.2025

To,

The Board of Directors

Icodex Publishing Solutions Limited

102, First Floor, Suman Business Park,

Kalyani Nagar, Viman Nagar,

Pune – 411014, Maharashtra

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value Rs. 10 each (“Equity Shares”) by Icodex Publishing Solutions Limited (“Company”) (referred to as the “Issue”).

I, Mohini Ajay Talhar, being the Company Secretary of the Company, hereby confirm that as on date, I am the Company Secretary of the Company, and have also been appointed as the ‘Compliance Officer’ of the Company. I hereby consent to my name being included as the Company Secretary and Compliance officer of the Company in the Draft Red Herring Prospectus, Red Herring Prospectus and the Prospectus (“**Issue Documents**”) that the Company intends to file with the SME Platform of BSE Limited (the “**BSE**”) where the Equity Shares are proposed to be listed (“**Stock Exchange**”) and with the Registrar of Companies, Pune at Maharashtra (“**RoC**”) or any other authority as may be applicable. The following information in relation to the Compliance Officer may be disclosed:

Name: Mohini Ajay Talhar

Address: 102, First Floor, Suman Business Park,

Kalyani Nagar, Viman Nagar,

Pune – 411014, Maharashtra

Telephone: 8856907928

E-mail: cs@icodexsolutions.com

Further, except as disclosed below, as on the date of the Draft Red Herring Prospectus, we confirm that we and our associates do not hold any Equity Shares of the Company:

Nil

I confirm that I will immediately inform the Book Running Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Issue. I represent that my execution, delivery and performance of this consent have been duly authorised by all necessary actions (corporate or otherwise).

This certificate is for information and for inclusion in the Issue Documents and other Issue related materials to be issued by the Company in relation to the Issue. I hereby consent to aforementioned details being included in the Issue Documents and submission of this certificate as may be necessary, to any regulatory authority and / or for the records to be maintained by the Book Running Lead Manager in connection with the Issue and in accordance with applicable law. This certificate may be produced in any actual or potential proceeding or actual

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or potential dispute relating to or connected with the offering document or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Issue Documents of the Company.

Yours faithfully,



[Mohini Ajay Talhar]
Company Secretary and Compliance officer

CC to:

Book Running Lead Manager to the Issue
Indcap Advisors Private Limited
Suite 1201, 12th Floor, Aurora Waterfront,
GN Block, Sector V, Bidhannagar– 700 091,
West Bengal, India.

Legal counsel to the Issue
T&S Law
15, Logix Technova,
Block B, Sector 132, Noida- 201 304,
Uttar Pradesh, India