

To,
The Board of Directors,
Icodex Publishing Solutions Limited
(Formerly known as Icodex Publishing Solutions Private Limited)
102, First Floor, Suman Business Park,
Kalyani Nagar, Viman Nagar,
Pune, Maharashtra – 411014,
India.

Dear Sir,

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each ("Equity Shares")
of Icodex Publishing Solutions Limited (the "Company")

We consent to our name and the details mentioned herein being inserted as a Banker to the Company in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and BSE SME Platform of BSE Limited (BSE SME) where the Equity Shares are proposed to be listed (the "Stock Exchange") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Pune ("RoC") and thereafter filed with the SEBI and the Stock Exchange, as well as in other documents in relation to the Offer (the "Offer Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchange, the ROC and any other regulatory authorities as may be required and/ or for the records to be maintained by the BRLM in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents:

Name: ICICI BANK LIMITED

Address : PANCHSHIL TECH PARK, AHEAD OF GIGA SPACE, OPP HOTEL BROOKSIDE, VIMAN NAGAR, PUNE, MAHARASHTRA, INDIA 411014

Telephone Number: 9324181211

Contact Person : PRIYANKA RAI

Website : <https://www.icicibank.com>

Email : PRIYANKA.RAI3@ICICIBANK.COM

CIN : L65190GJ1994PLC021012

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We agree to keep the information regarding the Offer strictly confidential.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Offer ("BRLM") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchange. In the absence of any such communication from us, the BRLM, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the DRHP / RHP until the Bid/Offer Closing Date including through online means on the website of the Company.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company and BRLM in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours Faithfully,

Ka. Lakshmi
9829753
Priyanka Rai
Emp-90029753
Branch Manager

Authorized Signatory

Name : Priyanka Rai

Date : 10-01-2025

CC:

Indcap Advisors
Private Limited
Suite 1201, 12th Floor,
Aurora Waterfront, GN
Block, Sector V,
Bidhannagar, Kolkata,
West Bengal 700091

